MET GROUP

MET Group is an integrated European energy company, headquartered in Switzerland, with activities in natural gas and power, focused on multi-commodity wholesale, trading and sales, as well as energy infrastructure and industrial assets. The success of MET is based on three pillars: having talented and highly motivated people on board, operating integrated risk management model and running businesses more efficiently than the peers.
MET Group's mission is to become a leading market player by implementing innovation in the traditional European energy market.

SHAREHOLDERS

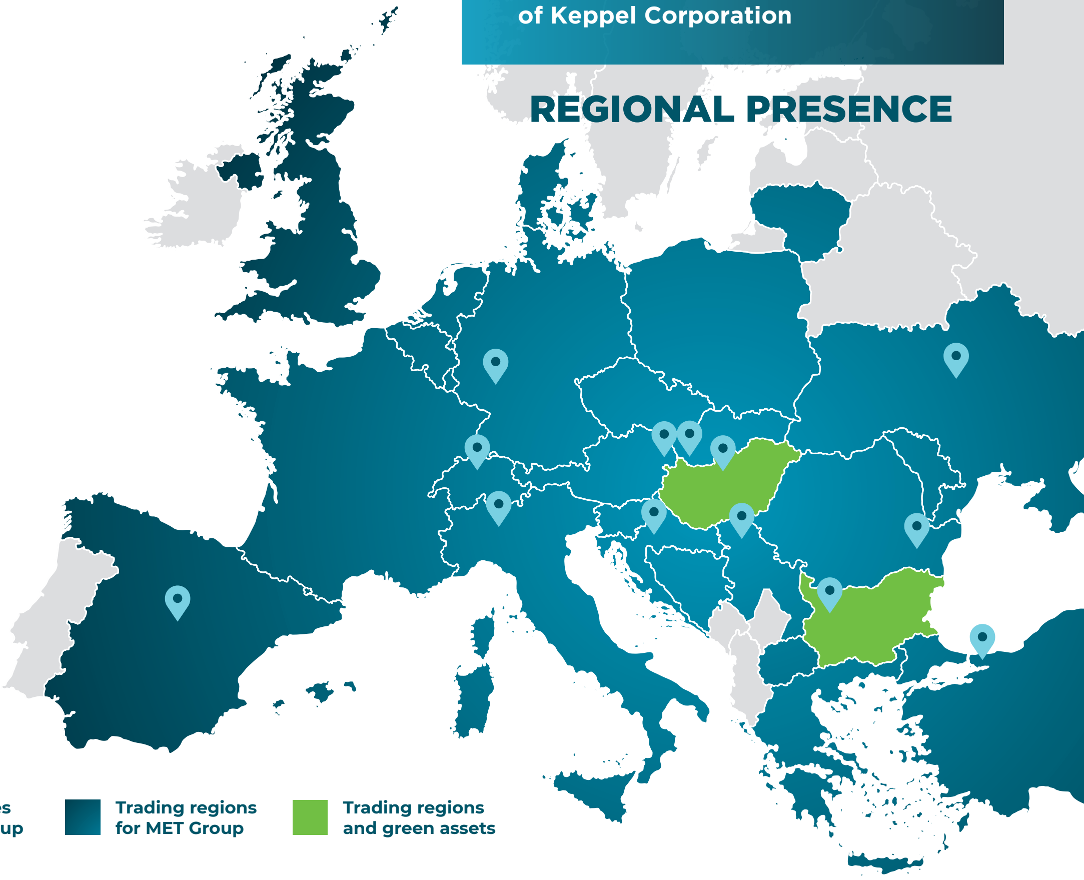
80% by MET Employees
20% by Keppel Infrastructure, a wholly owned subsidiary of Keppel Corporation

13 Countries via subsidiaries

27 National gas markets

22 International trading hubs

REGIONAL PRESENCE



GREEN ASSETS

MET Dunai Solar Park
MET Kabai Solar Park

MET Kavarna Wind Park
MET Suvorovo Wind Park

MET'S POSITION IN THE VALUE CHAIN

GENERATION » STORAGE » WHOLESALE TRADING » SALES

€ 11,2Billion
Consolidated revenue in 2020

€ 1200Million
Strong access to financing from various international banks including syndicated credit facilities of EUR 1035M

70+ BCM
Gas traded volume in 2020

794 MW
Gas fired power plant

TOP5 – VTP
TOP20 – TTF and THE
Presence on major trading hubs

ORGANIZATIONAL STRUCTURE OF MET GROUP

MET Holding AG

- **MET** Services Kft.

Trading & Wholesale
- **MET** International AG
- **MET** Austria Energy Trade GmbH

EU Sales
- **MET** Magyarország Zrt.
  - **E2** Hungary Zrt.[1]
- **MET** Slovakia a.s.[2]
- **MET** Croatia Energy Trade d.o.o.
- **MET** Romania Energy SA[3]
- **MET** RO NRG SRL
- **MET** Energía España S.A.U.
- **MET** Gas and Energy Marketing AG
- **MET** SRB d.o.o.
- **MET** Turkey Enerji Ticaret A.Ş.
- **MET** Ukraine LLC
- **MET** Energy Trading Bulgaria EAD
- **MET** Energia Italia S.p.A.
- **MET** Germany GmbH

Flexibility Assets
- **MET** Asset Management AG
- **MET** Asset Management Support Zrt.
- **Dunamenti** Erőmű Zrt.[4]
- **MET** Germany Holding GmbH / **MET** Speicher GmbH
- **Cogen** Energía España, S.L.U.
- **PEPO** Energy D.o.o.

Green Assets
- **MET** Renewables Holding AG
- **MET** Renewables AG
- **MET** Hungary Solar Park Kft.
- **MET** MET Black Sea Wind Parks EOOD
- **MET** Suvorovo Wind Park EAD
- **NIS-MET** Energowind d.o.o.[5] / **WPP** d.o.o.

Gas · Power · LNG · Gas & Power · Multi-Commodity · Gas storage · Business support · Renewable · Heat · Heat & Power

[1] 50%-50% owned by MET and a Deutsche Telekom subsidiary
[2] 51,07%
[3] 99,99996% owned by MET Austria Energy trade GmbH, 0,00004% by MET Holding AG
[4] 74.8%
[5] 50%

BUSINESS ACTIVITIES

TRADING & WHOLESALE

Integrated trading arm of MET Group, with the purpose of portfolio supply, structuring, optimizing and ultimately risk managing the Group's positions across commodities and trading regions. Furthermore, it provides a market making and structured trading platform for 3rd parties as well as conducting proprietary trading activities.

- Primary market interface for all MET Group subsidiaries
- Liquidity provider and structured trading platform in most European natural gas markets
- Cross-commodity optimization

EU SALES

- Headquartered in Switzerland with a strong financial standing, we are the preferred and reliable long-term supplier of gas, electricity, and energy solutions in 13 European countries
- Via one of the largest in-house energy trading floors in Europe we offer sophisticated gas, power, and green product supply and price management services to end customers with direct access to wholesale markets
- For small and medium business customers and households, we deliver reliable supply and customized energy solutions as a stable and secure supplier
- With our pan-European integrated approach, we source our gas and electricity from various markets and suppliers across Europe and beyond, delivering competitive pricing and security of supply for the benefit of our customers

FLEXIBILITY ASSETS

Flexibility assets are an integral part of MET Group's strategy for supporting the energy transition, considering flexibility to be the "new renewable". We are looking at assets that we believe we can operate efficiently by creating synergies with our existing positions. Technologies like CHP (combined heat and power) and CCGT (combined cycle gas turbine) plants or other asset types such as gas storage, batteries and aggregator platforms provide a solution to boost the flexibility of European energy infrastructure.

GREEN ASSETS

MET Group's core competence in natural gas and gas-based power production helps us to support the energy transition towards a zero-carbon world. The Green Division's goal is to create a substantial, transparent and financially sound green (wind and solar) asset portfolio. MET Group invests in ready-to-build assets as well as developing greenfield and brownfield opportunities. We aim to operate 500 MW of renewable capacity in Europe by 2023, with a longer-term objective of achieving a green portfolio in excess of 1000 MW by 2026.

Natural gas · Power · Heat & Power · LNG · Gas Storage · Power generation · Windpark · Solarpark · Biomass power

OUR STRENGTHS

STRONG MARKET POSITION via various commodities

700 + highly committed **PROFESSIONALS**

RELIABLE ACCESS to financing

Sophisticated **TRADING & RISK MANAGEMENT** capability